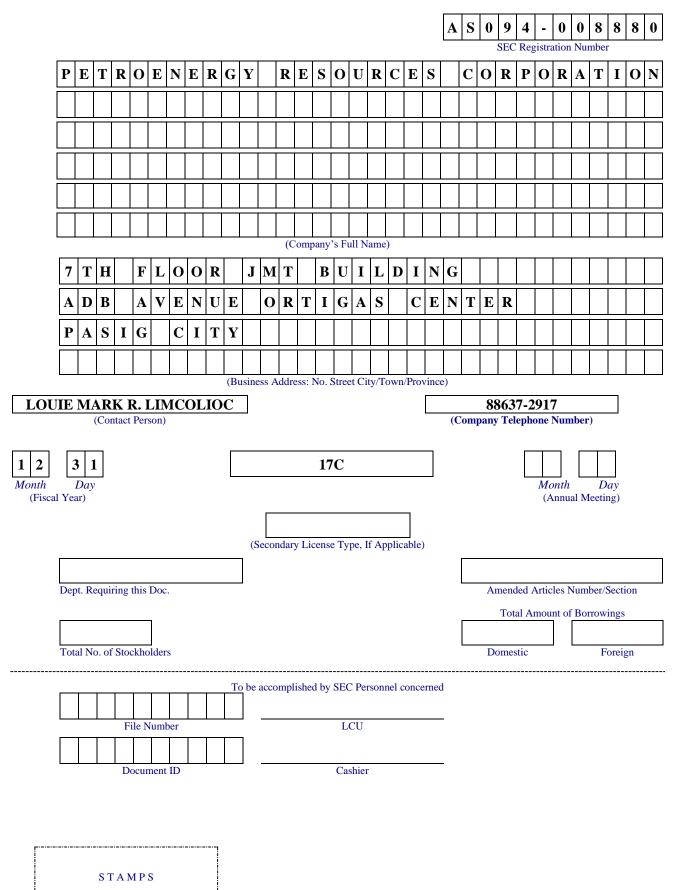
COVER SHEET





7F JMT Building, ADB Avenue, Ortigas Center, Pasig City 1600, Metro Manila, Philippines Tel: (+632) 8637-2917 Fax: (+632) 8634-6066 Visit: www.petroenergy.com.ph



April 24, 2023

PHILIPPINE STOCK EXCHANGE

9th Floor, Philippine Stock Exchange Tower 28th Street corner 5th Avenue, BGC Taguig City

Attention: Ms. Alexandra D. Tom Wong Officer-in-Charge, Disclosure Department

PetroEnergy Resources Corporation Acquisition of Common Shares Subject:

Gentlemen:

Please see attached copy of the SEC Form 17C on acquisition of common shares.

Thank you.

Very truly yours,

Atty. Logie Mark R. Limcolioc Assistant Corporate Secretary **Compliance Officer**

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. <u>April 24. 2023</u> Date of Report (Date of earliest event reported)

- 2. SEC Identification Number: AS094-008880
- 3. BIR Tax Identification Number: 004-471-419-000
- 4. <u>**PETROENERGY RESOURCES CORPORATION**</u> Exact name of issuer as specified in its charter
- 5. Metro Manila, Philippines 6. (SEC Use Only)

Province, country or other jurisdiction Industry Classification Code: of incorporation

7. 7F JMT BUILDING. ADB AVE.. ORTIGAS CENTER. PASIG CITY

Address of principal office

8. <u>(632) 86372917</u>

Issuer's telephone number, including area code

9. <u>N/A</u>

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Common stock shares

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding 568,711,842

11. Indicate the item numbers reported herein:

Item No. 9 – Other Events

PetroEnergy Resources Corporation (PERC) signed a Share Purchase Agreement (SPA) with EEI Power Corporation (EEIPC) to acquire, upon fulfillment of all conditions therein, the latter's common shares in PetroGreen Energy Corporation (PGEC) (213,675,516 shares), PetroSolar Corporation (6,993,800 shares) and PetroWind Energy Inc., (2,865,408 shares).

The move supports PERC's plans to focus more on renewable energy and to increase its stake in existing and planned projects, taking advantage of the emerging opportunities in the industry.

PERC, through PGEC, now has 138 MW of RE operating capacity and has recently secured Php 1.8 Billion financing and major approvals for the expansion of its onshore wind project in Aklan.

<u>1605</u> Postal Code

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

PETROENEGY RESOURCES CORPORATION Issuer

Atty. Louie Mark R. Limcolioc Assistant (forporate Secretary/ By: Compliance Officer

Date: April 24, 2023